Company Presentation



Skytree - CO2 for everyday life

Business Opportunities in CCU, London 18/11/2016



Background







Company history -

- Founded in 2010 as "Giaura"
- Funded by ESA Incubator
- Proof of principle (& 1st patent)
- Joined Climate-KIC in 2013
- Private investors 2014
- Seed fund (InvestInFuture) 2015
- Proof of concept (500g/day) January 2017





Skytree unit





- Location Independent
- Plug & Play design
- Continuous source of CO2

Process Overview





ESA 'Advanced Closed Loop System' (ACLS)



ALCS system converts CO2 into 'O2' and injects it back into the cabin. 'CH4' is a by-product and is exhausted to space. Production of O2 reduces launch needs. Due to launch in 2017.

- Evaluated over 50 sorbents for CO2-capture component
- Skytree's sorbent selected as sorbent for ACLS in early 2000's



business incubation centre Noordwijk

Skytree sorbent

- One of the highest performing solid sorbents available (up to 8% wrt. weight)
- Stable with long life-time (3-5 years)
- Light (high surface area) >2 litres per kilo
- Benign
- Relatively inexpensive (€8-16/litre)







Business traction



- Skytree as consortium partner in €2.2M SME2 instrument with partners Gensoric
- Heads of agreement signed for CO2 extraction unit with international automotive manufacturer
- Skytree selected as project in regional development programme Roadmap Next Economy based in the Netherlands
- First products on market expected next year in urban farming sector



Skytree Team





Market Overview





Indoor farming





DAC vs CCS/CCU



Pros:

Modular / mass manufacturing

Location independent CO2 supply

User independence

Circular in the long-run

Cons:

x2-3 energy for CO2 capture process

Large size for equivalent CO2 capacity

Currently too expensive for industrial CO2 supply (tons/day)



Complementary technologies !

Technical Risks

- System design
 - Weight
 - Safety of high pressure CO2 extraction circuit
 - Short (<12 hour) charging cycles
- Sorbent degradation and lifetime
 - Amine off-gassing
 - NOx emissions
 - Cigarette smoke
 - Long-term attrition of sorbent beads
- Bead leakage & consumer contamination



Commercial Risks



- Can cost come low enough for market adoption?
 - BOM cost (fans, pumps, heaters, enclosure, control, casing)
 - Energy cost at large scale
 - Sorbent cost on large scale!
- Logistics of unit maintenance, sorbent distribution and cartridge replacement
- Can the team execute market entry (eg. manufacturing) or sensible licensing collaborations?
- Can R&D time and adoption rate be short enough for 4-7 year exit point?



Thank you... Questions?

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